

Application List Opens

Tuesday
16th October 2007

FIRST CITY MONUMENT BANK PLC
A MEMBER OF FIRST CITY GROUP

FCMB

Application List Closes

Tuesday
13th November 2007

Offer for Subscription of 4,500,000,000 Ordinary Shares of 50 kobo each at N14.00 per share



CHAPEL HILL
Advisory Partners Limited



Important Notice: Application must be made in accordance with the instructions set out on the back of this Application Form. If you are in doubt as to the action to take, please consult your professional adviser, stockbroker, solicitor, accountant, tax consultant, bank manager or any other professional adviser for guidance. Care must be taken to follow these instructions as applications that do not comply with the instructions will be rejected.

DECLARATION

- I/We am/are 18 years of age or over.
- I/We authorise you to send a share certificate and/or cheque for any amount overpaid by Registered post to the address given below and to procure registration in my/our name as the holder(s) of such number of shares or such smaller number, as aforesaid.

- I/We attach the amount payable in full on application for the above number Of Shares indicated in First City Monument Bank Plc at N14.00 per share.
- I/We agree to accept the same or any smaller number of Shares in respect of which allotment may be made upon the terms Of the Prospectus dated 9th October, 2007, and subject to the provisions of the Memorandum and Articles of First City Monument Bank Plc
- I/We hereby declare that I/We have read a copy of the Prospectus dated 9th October, 2007 issued by the Joint Issuing Houses on behalf of First City Monument Bank Plc.

GUIDE TO APPLICATION	Amount payable
Number of units applied for	N14,000.00
1000 minimum	N 1,400.00
Subsequent multiples of 100	

Date (DD/MM/YYYY)

 / / 2007

CONTROL NO: (Registrar's use only)

Number of Units Applied for:

Value of units applied for / Amount Paid

N .

1. INDIVIDUAL / CORPORATE APPLICANT

PLEASE COMPLETE IN BLOCK LETTERS AND IN BLACK INK

Title: Mr. Mrs. Miss Others

Surname / Company's Name

Other Names (for individual applicants only)

Full Postal Address

City

State

Daytime Telephone Number

Mobile (GSM) Phone Number

Email Address

Next of Kin

CSCS NO (if you want shares allotted credited to your CSCS A/C)

Name of your Stockbroker

2. JOINT APPLICANT

Title : Mr. Mrs. Miss

Surname

Other Names

Name of Bank / Branch

Account Number

Signature or Thumbprint

Signature or Thumbprint

Stamp of Receiving Agent

Company Seal & Incorporation Number (Corporate Applicant)

0402339348

INSTRUCTION FOR COMPLETING THE APPLICATION FORM

1. Applications should be made only on the Application Form or photocopy, downloaded or scanned copy of the Application Form.
2. Applications must not be for less than the minimum number of shares stated on the Application Form. Applications for more than the minimum number of shares must be in the multiples stated on the Application Form. The number of Ordinary Shares for which an application is made and the amount of the cheque or bank draft attached should be entered in the boxes provided.
3. The application Form when completed should be lodged with any of the Receiving Agents listed on Page 82. Applications must be accompanied by a cheque or bank draft made payable to the Receiving Agent to whom the application is submitted, for the full amount payable on application. The cheque or draft must be drawn on a bank in the same town or city in which the Receiving Agent is located and crossed "FCMB OFFER" with the name, address and daytime telephone number of the applicant written on the back. All bank commissions and transfer charges must be prepaid by the applicant. All cheques and drafts will be presented upon receipt and all applications in respect of which cheques are returned unpaid will be rejected and returned through the post.
4. The applicant should make only one application, whether in his own name or in the name of a nominee. Multiple or suspected multiple applications will be rejected.
5. Joint applicants must all sign the Application Form.
6. An application from a group of individuals should be made in the names of those individuals with no mention of the name of the group. An application by a firm which is not registered under the Companies and Allied Matters Act Cap C20 LFN 2004 should be made either in the name of the proprietor or in the names of the individual partners. In neither case should the name of the firm be mentioned.
7. An application from a corporate body must bear the corporate body's seal and be completed under the hand of a duly authorized official.
8. An application by an illiterate should bear his right thumbprint on the Application Form and be witnessed by an official of the Bank or stockbroker where the application is lodged who must first have explained the meaning and effect of the Application Form to the illiterate in his own language. Above the thumb print of the illiterate, the witness must record in writing that he has given this explanation to the illiterate in a language understandable to him and that the illiterate appeared to have understood same before affixing his thumb impression.
9. The applicant should not print his signature. If he is unable to sign in the normal manner, he should be treated for the purpose of this Offer as an illiterate and his right thumbprint should be clearly impressed on the Application Form.

**APPLICATION FORM
FIRST CITY MONUMENT BANK PLC**